

## Tips for registering and accessing my|CalPERS

Not registered yet?

Go to [my.calpers.ca.gov](http://my.calpers.ca.gov) and follow these steps to register:

- 1 On the Pre-Log In page, select **Participant** and **Continue**.
- 2 Select **Register Now**.
- 3 Agree to the Security Agreement.
- 4 Identify yourself.
  - Provide your name, last 4 digits of your Social Security number or your CalPERS Identification Number, and Date of Birth.
  - Answer a set of questions to validate your identity.
  - Create a Username and Password.
  - Select your challenge questions and answers. It's important to select questions and answers that you will remember, as you will use this information to reset your password if you forget it.
  - Log in to my|CalPERS.

1 Choose the appropriate Log In type below. (Required)

**Participant**  
You are a participant if you are a member or non-member, have a power of attorney, retiree, community property payee, survivor, subscriber, dependent, or conservator.

**Business Partner**  
You are a Business Partner if you are a representative of a public agency, State of California, school, reciprocal and non-reciprocal retirement system, health carrier, medical vendor group, independent medical examiner, job assessor, direct authorization organization or service provider.

[Continue](#) ←

2 **New User?**  
Registering is easy. [Register Now](#). ←

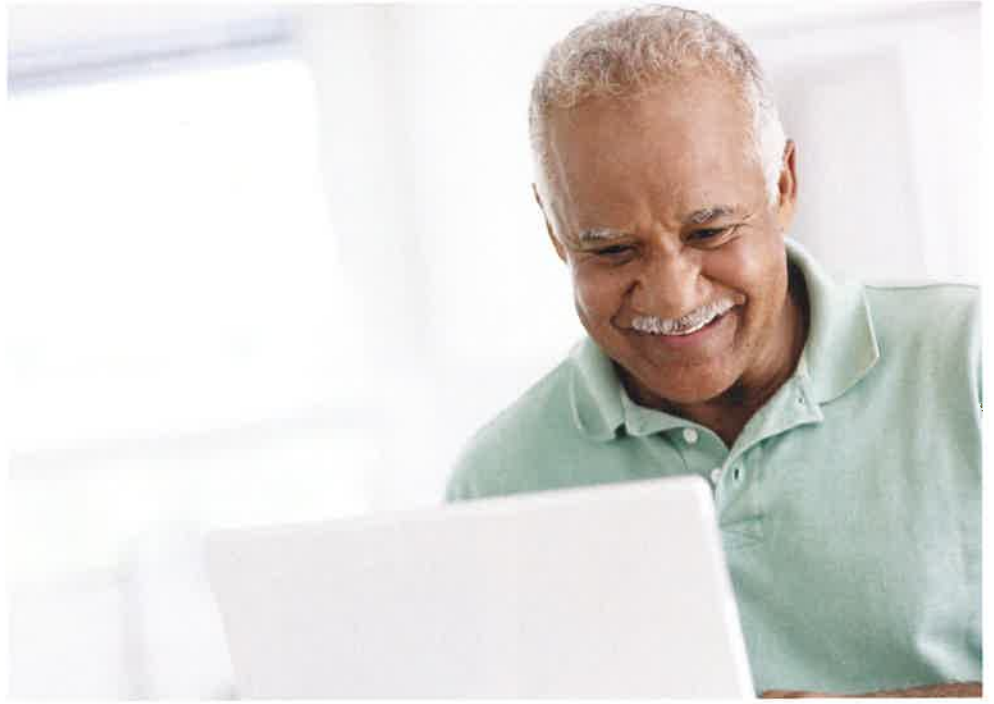
3 [I Agree](#)

4 **Identification Number (required)**  
Enter only the last 4 digits of your Social Security Number

**Date of Birth: (required)**  
mm/dd/yyyy

*Can't remember your username or password? See reverse side »*





## Tips for registering and accessing my|CalPERS

Can't remember your username or password?

If you are already registered, but can't remember your username and password, follow these steps:

- 1 Select either **Forgot Your Username?** or **Forgot Your Password?**
- 2 Identify yourself by providing your name, last 4 digits of your Social Security number or your CalPERS Identification Number, and Date of Birth.
- 3 Answer your challenge questions. If you are unable to answer your challenge questions after two attempts, you will be given the option to answer questions about your CalPERS account instead of answering your challenge questions. To protect your security, if you exceed the allowed number of attempts to validate your identity, your account will be locked and you will need to contact us at **888 CalPERS** (or **888-225-7377**) to have your account unlocked.

1 [Forgot Your Username?](#)  
[Forgot Your Password?](#)

Please log out when you are done. For your security, we also recommend that you close all of

2 **Identification Number (required)**  
 Enter only the last 4 digits of your Social Security N  
**Date of Birth: (required)**  
   
mm/dd/yyyy

3 **Challenge Questions**

Select the option that best answers the following validation q

**Question #1**  
Who was your childhood hero?

**Answer #1 (required)**

*Not registered yet? See reverse side »*



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# How to Create a Retirement Estimate on my|CalPERS

Go to [my.calpers.ca.gov](http://my.calpers.ca.gov) and log into your my|CalPERS account, then follow these steps:

- 1 Select the **Retirement** tab, then select **Retirement Estimate Calculator**.
- 2 Select **Start A New Estimate**.
- 3 Enter your **Retirement Date, Age**, or select **Earliest Retirement Date**, then select **Continue**.
- 4 Enter your **Monthly Final Compensation**, then select **Continue**.  
*Note: If the Monthly Final Compensation is already entered, simply select Continue*
- 5 Enter your **Work Status**, then select **Continue**.
- 6 Enter your **Unused Sick Leave**, then select **Continue**.
- 7
  - If you have an eligible Survivor, select **Yes** to include that **Survivor** in your estimate, then select **Continue**.
  - If your employer does not offer Survivor Continuance, step 7 will not be asked. Simply select **Continue** after entering your **Unused Sick Leave** and move on to Step 8.*Note: A Survivor will be either your: spouse, registered domestic partner, minor children, unmarried disabled children, and economically-dependent parents.*
- 8 Enter the number of **Lifetime Beneficiaries** you want to include, then select **Continue**.  
*Note: If you do not want to include Beneficiaries in your estimate, select Calculate Your Estimate.*
- 9 Enter the **Birthdate** of your **Beneficiary(ies)**, then select **Calculate Estimate**.
- 10 When your **Estimate** is complete, you can either **Save** or **Recalculate Your Estimate**.

The screenshots illustrate the following steps:

1. my|CalPERS homepage with the 'Retirement Estimate Calculator' link highlighted in red.
2. 'Start a New Estimate' button.
3. 'How should we calculate your retirement?' screen with 'Earliest Estimated Retirement Date 07/24/2038' selected.
4. 'Monthly Final Compensation (\$)' screen with '4583.95' entered and 'Example: 5400.50' shown.
5. 'What is your current work status?' screen with 'Full-Time Employee' selected.
6. 'Do you want to include unused sick leave?' screen with 'Yes' selected and 'Hours of Sick Leave' set to '1672'.
7. 'Do you want to include a survivor?' screen with 'Yes' selected.
8. 'Number of Lifetime Beneficiaries' screen with 'One' selected.
9. 'Primary Beneficiary's Birthday' screen with 'Enter Date of Birth' field and 'Calculate Estimate' button.
10. Final screen with 'Save Estimate Scenario' and 'Recalculate Estimate' buttons.

