Drew Tamaki

Financial Advisor

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WHAT I CAN PROVIDE

At VALIC, we have dedicated more than 50 years to helping Americans achieve their savings and retirement goals. When our clients need someone to talk to about the financial questions that can affect their lives, we are there. We have the experience and the expertise to help our clients across an extensive range of important issues, including:

- Retirement Planning
- Financial Planning
- Investment Planning
- Wealth Accumulation
- Asset Allocation
- Mutual Funds
- Life Insurance
- College Planning
- Estate Planning Options
- Insurance Planning
- Tax Planning Options
- Brokerage/Cash Management Accounts
- Fixed And Variable Annuities
- Disability Insurance
- Long-Term Care Insurance

VALIC

VALIC has more than half a century of experience helping Americans plan for and enjoy a secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

We are committed to the same unchanging standard of one-on-one service we have delivered since our founding. We can help you live retirement on your terms.

PERSONAL INFORMATION

My experience and knowledge make me a valuable resource. I have been associated with the VALIC companies since 2010. I have also been in the financial services industry for 43 years. I hold the following licenses and professional designations.

- Investment Advisor Representative
- Investment Company Products/Variable Contracts Limited Representative - (Series 6)
- Life, Health And Variable Annuity Insurance Agent
- Uniform Securities Agent State Law Examination - (Series 63)
- Uniform Investment Advisor Law Exam (Series 65)

Member, Mount Diablo N.A.I.F.A.

I specialize in offering solutions for retirement,investment,& financial planning, wealth accumulation strategies, life insurance for K-12 public school, higher education, and non-profit employees.

Securities and investment advisory services offered through VALIC Financial Advisors, Inc., member FINRA, SIPC and an SEC-registered investment advisor.

Annuities issued by The Variable Annuity Life Insurance Company. Variable annuities distributed by its affiliate, AIG Capital Services, Inc., member FINRA.

VALIC represents The Variable Annuity Life Insurance Company and its subsidiaries, VALIC Financial Advisors, Inc. and VALIC Retirement Services Company.

This information is general in nature and may be subject to change. All companies mentioned, their employees, financial professionals and other representatives are not authorized to give legal, tax or accounting advice. Applicable laws and regulations are complex and subject to change. Any tax statements in this material are not intended to suggest the avoidance of U.S. federal, state or local tax penalties. For advice concerning your individual circumstances, consult a professional attorney, tax advisor or accountant.

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